



## Huang Yiping

**BUSINESS SCHOOL PROFESSOR · ECONOMIST**

Boards with exposure to China are trying to read a policy environment that no longer moves on the old signals. Consumption is weak, local government balance sheets are strained, and the line between monetary, fiscal, and industrial policy has blurred. Decisions about capital allocation, supply chain commitments, and market entry now depend on how Beijing chooses to respond, and most Western analysis is reading it from the outside.

Huang Yiping is a senior Chinese economist and Peking University dean who helps international leaders understand how Beijing is likely to respond to slowing growth, financial reform pressures, and the rise of digital finance.

### Huang Yiping's 2026 Biography

#### Why organisations work with Huang Yiping

- He sits on the Monetary Policy Committee of the People's Bank of China, which puts him inside the conversation that shapes Chinese interest rate, credit, and currency decisions, not commenting on it from the outside.
- He runs the National School of Development at Peking University, the institution that has educated a generation of Chinese policy economists and whose research directly feeds government thinking.
- His digital finance research programme is the reference point for how platforms like Ant Group, WeChat Pay, and the state-run digital yuan system are reshaping Chinese banking and credit allocation.
- He built a career that bridges Wall Street and Beijing, with nearly a decade as Chief Asia Economist at Citigroup and a further stint at Barclays, so he reads Chinese policy with a market operator's instinct.
- He is willing, as Bloomberg documented in 2024, to publicly challenge official economic strategy, which makes his private read on policy direction far more useful than the standard think tank commentary.

#### Biography highlights

- Dean of the National School of Development, Peking University, and Boya Distinguished Professor.
- Member of the Monetary Policy Committee of the People's Bank of China, reappointed in March 2024 after serving 2015 to 2018.
- Director of the Institute of Digital Finance at Peking University.
- Former Managing Director and Chief Asia Economist, Citigroup; later Chief Economist for Emerging Asia, Barclays.
- Co-editor, with David Dollar, of *The Digital Financial Revolution in China*

#### AVAILABLE FOR

- Panel Participation
- Speaking

#### HUANG'S SPEAKING THEMES

- Banking & FinTech
- Digital Transformation
- Economic Forecasting
- Economic Trends & Global Markets
- Geopolitics
- Political Risk & Policy

#### LANGUAGES: English

(Brookings Press, 2022).

- Columnist at Project Syndicate; contributor to East Asia Forum; PhD in Economics, Australian National University.

## **Biography**

China's economic team spent the decade after the global financial crisis building a credit-driven growth model that worked until it didn't. Huang Yiping has spent that same decade arguing, from inside the system, that the model had to change. His seat on the Monetary Policy Committee of the People's Bank of China gives that argument unusual weight.

As Dean of the National School of Development at Peking University, Huang leads the country's most influential economic policy school. The NSD trains senior officials and publishes much of the research that informs Chinese financial and macroeconomic decisions. Before Peking University, he spent nearly a decade as Chief Asia Economist at Citigroup and Chief Economist for Emerging Asia at Barclays, which is why his reading of policy still tracks to what markets actually need to know.

His research focus has shifted with the economy. The Digital Financial Revolution in China, co-edited with Brookings's David Dollar in 2022, set the frame for how platforms, mobile payments, and the digital yuan are rewiring Chinese credit. His Project Syndicate columns through 2024 pushed Beijing to rein in local government debt and to rebalance away from investment toward household consumption. In August 2024, Bloomberg singled out his critique of official policy as one of the sharpest to come from inside the PBOC advisory structure in years.

For international leaders, the value is specific. Huang can tell a board what Beijing is actually weighing on interest rates, on the property sector, on capital controls, and on the structural rebalancing that will shape Chinese demand for the next decade. He does it with the vocabulary of someone who has worked in a trading room, not only in a seminar room.

## **Key speaking topics**

- Chinese macroeconomic policy and PBOC decision-making
- Financial system reform and capital market liberalisation in China
- Digital finance, platform regulation, and the digital yuan
- Rebalancing the Chinese economy from investment to consumption
- Local government debt and fiscal reform in China
- China's role in global trade and emerging market capital flows

## **Ideal for**

- Boards and executive committees of multinationals with material China exposure
- CFOs, treasurers, and CIOs at financial institutions allocating capital across Asia
- Strategy and policy leads in technology and payments businesses operating in or alongside Chinese platforms
- Senior government, regulatory, and multilateral audiences tracking PBOC direction

## **Audience outcomes**

- A clearer view of how Chinese policymakers are likely to weigh monetary, fiscal, and structural choices in the next twelve to twenty-

four months.

- An informed read on where Chinese financial reform and platform regulation are heading, from someone inside that work.
- A sense of the real disagreements inside the Chinese policy community, rather than the official line.
- Sharper questions to bring to their own China strategy, credit exposure, and supply chain decisions.

## Huang Yiping's Videos

